

MSCI ESG BUSINESS INVOLVEMENT SCREENING RESEARCH

FROM MSCI ESG RESEARCH INC.

MSCI ESG Business Involvement Screening Research is a screening service that enables institutional investors to manage environmental, social and governance (ESG) standards and restrictions reliably and efficiently. Managers, advisors and asset owners can access screening research through the online MSCI ESG Manager platform or a data feed to satisfy client investment guidelines, implement client mandates, and to manage potential ESG portfolio risks.

KEY FEATURES AND BENEFITS

Broad Coverage Universe:

MSCI ESG Business Involvement Screening Research allows investors to identify all global publicly-traded companies involved in activities such as the production of controversial weapons, tobacco products, or those that violate religious screening mandates such as Catholic or Islamic Values.

Comply with Risk Management Standards:

With broad coverage of companies and issues as well as MSCI's robust security data infrastructure, MSCI ESG Business Involvement Screening Research ensures no securities are missed.

Manage Legislative Requirements:

Using our screening service, investors can comply with sanctions on investments in regions such as Sudan and Iran, and with international conventions on land mines and cluster munitions.

Availability on Multiple Platforms:

MSCI ESG Business Involvement Screening Research is available on our interactive online platform, ESG Manager and is also integrated within MSCI's *BarraOne* and *Barra PortfolioManager*, Factset, and Style Research.

Reduce Costs with Automated Integration:

Data feeds can be integrated into OMS, trading, compliance systems such as APL, Charles River, Latent-Zero, Sentinel, Advent-Moxy, ITG-MacGregor and Vestmark.

Experienced Global Team:

MSCI ESG Business Involvement Screening Research draws on over 40 years' combined experience based on KLD, IRRC and Innovest, which became part of MSCI following its acquisition of *RiskMetrics* in June 2010.

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Version: SNAPSHOT 20150410.081199

Home Reports & Publications Issues Screener Portfolios Alerts Data Feed

Data Viewer Screen Builder Screens Factor Lists

Screen Name: (new) Save Screen Convert to Advanced Screen Clear Screen

Order	Factor Name	Operator	Criteria	
1	USCCB - Abortion	=	True	X
2	USCCB - Contraceptives	=	True	X
3	USCCB - Exclusion Tie	=	True	X
4	USCCB - Landmines	=	True	X
5	USCCB - Predatory lending	=	True	X

Build Screen: Factor Selection Run Screen: View Results Columns From: Screen Universe: All Run Options Export Results

Search for Factors:

Categories

- Carbon and Fossil Fuel
- Catholic
 - USCCB
 - USCCB Exclusion
 - USCCB Supplemental
 - Child Labor
 - Defense and Weapons
 - Diversity
 - ESG Impact Monitor

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Home Reports & Publications Issues Screener Portfolios Alerts Data Feed Funds

Audit Reports Data Feeds Data Viewer Screen Builder Screens Factor Lists

Screen Name: (new) Save Screen Convert to Advanced Screen Clear Screen

Order	Factor Name	Operator	Criteria	
1	Alcohol - Any Tie	=	True	X
2	Alcohol Licensor	=	True	X
3	Alcohol - Maximum Total Revenue	>=	0	X
4	Alcohol - Ownership by an Alcohol Company	=	True	X
5	Alcohol - Ownership of an Alcohol Company	=	True	X
6	Alcohol Distributor	=	True	X
7	Alcohol Producer	=	True	X
8	Alcohol Retailer	=	True	X

Build Screen: Factor Selection Run Screen: View Results Columns From: Screen Universe: All Run Options Export Results

Company Name	Ticker	CUSIP	SEDOL	ISIN	Country	ALC_DISTRIB	ALC_LICENS...	ALC_OWN_BY	ALC_OWN_OF	ALC_PRODU...	ALC_RETAILER
1.800.FLOWERS.COM, INC.	FLWS	682430106	2444123	US6824301067	US						T
13 Jil Plantaze ad Podgorica	PLAP		E4083P7	MEPLAPR40P...	ME						T
7 Eleven Malaysia Holdings Bhd	SEM		BMN05B1	MYL525000005	MY						T
Abraxa Divers O&O	ABRD		B7Y0906	RU000A0J6B77	RU				T		
ACCIONA S.A.	ANA	004326104	5579107	ES0125220311	ES				T		
ACCOR S.A.	AC	00435F200	5852842	FR0000120404	FR						T
Accordia Golf Co., Ltd.	2131	00430B109	B1PQWP8	JP3108450002	JP						T
Aceite Phila Hotel Corp	ACE		6084957	PHV2053J1017	PH						T
ADM Hamburg Aktienesellschaft	OEL		4655666	DE0007269003	DE			T			
Adnams PLC	ADB		0007584	GB0000075845	GB				T		T
ADRIS GRUPA d.d.	ADRS-R-A		B1L6YX4	HR4DRSR40...	HR						T
ADVADIS SPOLKA AKCYJNA W UPADL...	ADS		5351673	PLMBRST000...	PL	T					

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PRODUCT OVERVIEW

MSCI ESG Business Involvement Screening Research supports the integration of ESG, business involvement, and company involvement guidelines into portfolio management and is available on the MSCI ESG Manager platform.

Additional bespoke coverage for further issues, screening criteria or universes of coverage is available

through MSCI ESG Research's Custom Research team.

MSCI ESG Business Involvement Screening Research is used for:

- Portfolio screening for religious, ethical and other relevant social and environmental criteria.
- Portfolio screening for ESG controversies and allegations of breaches of international conventions

- Compliance with ESG guidelines, such as the UN Principles for Responsible Investment (UN PRI).
- Integration of client ESG investment and divestment mandates, such as sanctions on investments in Sudan and Iran, and on involvement with the production of land mines and cluster munitions.

MSCI ESG Business Involvement Screening Research covers the following factors:

 <p>VALUES</p> <ul style="list-style-type: none"> • Abortion & Contraceptives • Adult Entertainment • Alcohol • Animal Welfare • Catholic, Islamic and other religious screens • Defense & Weapons • Dual-Use Export Violations • Fur • Gambling • Genetic Engineering • Nuclear Power • Predatory Lending • Stem Cell Research • Tobacco 	 <p>GLOBAL SANCTIONS</p> <ul style="list-style-type: none"> • Burma • Cuba • Iran • North Korea • Northern Ireland • Russia/Ukraine • Sudan • Syria • OFAC Cases • SEMA Cases 	 <p>CONTROVERSIES</p> <ul style="list-style-type: none"> • Child Labor • Employee Safety • Diversity • Employee Relations • Union Relations • Human Rights • Environment • Customer Relations • Marketing • Product Safety 	 <p>GLOBAL NORMS</p> <ul style="list-style-type: none"> • UN Global Compact Screen • International Labour Organisation (ILO) • OECD Guidelines for Multinational Enterprises • UN Guiding Principles on Business & Human Rights 	 <p>CARBON & CLEAN TECH</p> <ul style="list-style-type: none"> • Fossil Fuel Reserves • Direct & Indirect Carbon Emissions and Intensity • CleanTech Metrics
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ABOUT MSCI ESG RESEARCH PRODUCTS AND SERVICES

MSCI ESG Research products and services are provided by MSCI ESG Research Inc., and are designed to provide in-depth research, ratings and analysis of environmental, social and governance-related business practices to companies worldwide. ESG ratings, data and analysis from MSCI ESG Research Inc. are also used in the construction of the MSCI ESG Indexes. MSCI ESG Research Inc. is a Registered Investment Adviser under the Investment Advisers Act of 1940 and a subsidiary of MSCI Inc.

ABOUT MSCI

For more than 40 years, MSCI’s research-based indexes and analytics have helped the world’s leading investors build and manage better portfolios. Clients rely on our offerings for deeper insights into the drivers of performance and risk in their portfolios, broad asset class coverage and innovative research. Our line of products and services includes indexes, analytical models, data, real estate benchmarks and ESG research. MSCI serves 98 of the top 100 largest money managers, according to the most recent P&I ranking. For more information, visit us at www.msci.com.

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