

# MSCI ESG

## Sustainable Impact Metrics

FROM MSCI ESG RESEARCH LLC

Incorporating sustainable impact in your investment process

Institutional investors are increasingly looking for ways to steer capital towards companies that provide solutions to major social and environmental challenges, but achieving impact at scale has proven to be a challenging proposition. ESG Sustainable Impact Metrics aims to measure revenue exposure to sustainable impact solutions and support actionable thematic allocations in line with the U.N. Sustainable Development Goals (SDGs), EU Taxonomy of Sustainable Activities, and other sustainability-related frameworks.

### Framework overview

Overall	Basic needs				Empowerment		
 Social impact	 Nutrition	 Major diseases treatment	 Sanitation	 Affordable real estate	 SME finance	 Education	 Connectivity - Digital Divide
Overall	Climate change			Natural capital			
 Environmental impact	 Alternative energy	 Energy efficiency	 Green building	 Sustainable water	 Pollution prevention	 Sustainable Agriculture	

### Features & benefits

#### Identify companies exposed to sustainable impact themes

Predefined screens are designed to help clients easily identify sustainable impact companies that also meet minimum ESG standards.

#### Key input for impact and sustainability frameworks

Versatile dataset that can be used as a stand-alone set of metrics or applied towards more complex impact and sustainability frameworks, including the European Union Green Taxonomy and assessments of alignment with the UN Sustainable Development Goals.

#### Granular revenue data

Create revenue thresholds to customize screens using granular revenue data on thousands of companies to support sustainable investing strategies.

#### Broad Coverage

Covers approximately 10,300 corporate equity and fixed income issuers including constituents of the MSCI ACWI IMI.

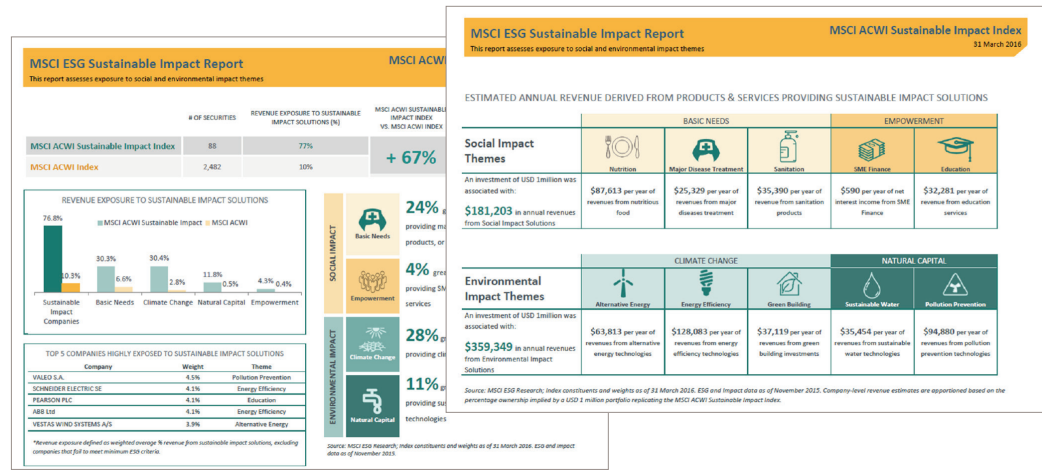
#### Integrate seamlessly into your systems

Easy access via data feed, API, MSCI ESG Manager, BarraOne, Barra Portfolio Manager, and RiskManager.

#### Portfolio reporting on sustainable impact

Measure revenue exposure of a portfolio (per \$M invested) to sustainable impact themes and compare it to a benchmark.

## Sample Sustainable Impact Portfolio Report



## Related tools and products

### MSCI SDG Alignment

MSCI's SDG Alignment Tool is designed to provide a holistic view of companies' net contribution – both positive and negative – towards addressing each of the 17 UN Sustainable Development Goals (SDGs). Developed in consultation with the Organization for Economic Co-operation and Development (OECD), SDG Alignment assessments and scores include analysis of companies' operations, products and services, policies, and practices and their net contribution – positive and adverse – to addressing key global challenges.

### MSCI ACWI Sustainable Impact Index

Increase exposure to sustainable impact themes with this index, designed to select companies with a high net exposure

## About MSCI ESG Research products and services

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## Related tools and products

### MSCI ACWI sustainable impact index

Increase exposure to sustainable impact themes with this index, designed to select companies with a high net exposure to sustainable impact themes while maintaining minimum ESG standards.

### Barclays MSCI green bonds indices

Identify sustainable impact companies in the fixed income space with these indices, designed to include securities with net proceeds tied to 'green' projects based on MSCI ESG research eligibility criteria.

### MSCI global environment index

These indexes are designed to support various low carbon investment strategies and include the msci low carbon indexes, msci global fossil fuels exclusion indexes, and the msci thematic indexes.

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