

MSCI Real Estate Market Size Report 20/21

After a seismic year for the markets, smart investment decisions matter more than ever.

MSCI's annual market size report, seeks to provide insights that help investors align their strategies with the most important trends.

Global real estate market size increased in 2020 growing at a faster rate in 2020 than the previous year.

It's size now totals \$10.5 trillion, more than half its 2013 size.

Currency movements had a larger impact than in 2019 because of the global pandemic, which impacted the size of the global real estate investment market by approximately 3.9% in US dollars.

But asset value growth and transaction activity also contributed to expansion.

The relative weight of countries in the MSCI global annual property index shifted in 2020.

The U.S. remained the largest market, but saw its weighting decrease by 92 basis points in 2020.

Japan and the UK, despite being the second and third largest markets, saw their weights continued to decline residing at 10.3% and 8.4% respectively.

Germany is now the fourth largest managed real estate market in the world. After holding the fifth position for two years, Germany overtook China, increasing from 6.9% in 2019 to 7.5% in 2020.

It is now behind the United States, Japan and the United Kingdom.

MSCI began estimating the size of the professional managed real estate market in 2004, bringing transparency to the market with more than 15 years of historical and global data.

Want to discover the other key takeaways? For more detail on these takeaways, read this year's full report at [msci.com/marketsize](https://www.msci.com/marketsize).

About MSCI

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