



November 19-20, 2015

The Grand Hotel

Brighton, UK





🔳 th



25TH IPD/IPF PROPERTY INVESTMENT CONFERENCE NOVEMBER 19-20, 2015

DAY 1 - THURSDAY, NOVEMBER 19		
9.00 a.m.	Registration and coffee	
9.45 a.m.	Conference opening	
	Welcome from MSCI and IPF	
10.00 a.m.	Chair's introduction	
	Sabina Kalyan, Global Chief Economist and Head of European Research, CBRE Global Investors	
10.15 a.m.	Session 1: Opening keynote session - the global politics of energy	
	Keynote presentation:	
	Global energy risks and their political and economic implications.	
	Q&A with chair and audience	
11.15 a.m.	Refreshment break	
11.45 a.m.	Session 2: Real estate investment - finding the right balance between local and global	
	Keynote presentation:	
	The strategic balance between Asia and rest of world	
	Goh Kok Huat, Chief Operating Officer, GIC and President, GIC Real Estate	
	Panelists:	
	Bill Dinning, Head of Investment Strategy, Coal Pension Trustees Additional panellist TBC	
	Q&A with chair and audience	
1.00 p.m.	Lunch	
2.15 p.m.	Session 3: Do real estate fund managers add value? Do they have a future?	
	Introduction:	
	Roger Urwin, Global Head of Investment Content, Towers Watson	
	Keynote presentation:	
	Some like it hot: researching the management options now available to real estate investors	
	Peter Hobbs, Managing Director and Head of Real Estate Research, MSCI	
	Altaf Kassam, Managing Director and Head of Index Applied Research, MSCI	
	Panelists:	
	Russell Chaplin, Chief Investment Officer, Property, Aberdeen Asset Management	
	Roger Urwin, Global Head of Investment Content, Towers Watson Don Jordison, Managing Director, Threadneedle Property Investment	
	Q&A with chair and audience	
3.30 p.m.	Refreshment break	



4.00 p.m.	Session 4: Developing the UK
	How can we make sure the UK has the building stock it needs? <i>Nigel Hugill, Executive Chairman, Urban & Civic</i>
	What role should place-making take in development? David Partridge, Managing Director, Argent
	Making regeneration work Chris Brown, Founder and Executive Chairman, Igloo Regeneration
	Q&A with chair and audience
5.30 p.m.	Close of day 1
8.00 p.m.	Gala dinner
	After dinner speaker:
	Sir Malcolm Rifkind, former UK Foreign Secretary and Minister of Defence

DAY 2 - FRIDAY, NOVEMBER 20		
9.30 a.m.	Session 5: IPF Research Update	
	Unravelling Liquidity in Direct CRE Markets: An International Study <i>Dr Steven Devaney, Associate Professor of Real Estate, Henley Business School</i>	
	Emerging International Real Estate Markets Andrew Burrell, Head of Forecasting, JLL	
	Classifying Real Estate Quality Malcolm Frodsham, Founder, Real Estate Strategies	
11.00 a.m.	Refreshment break	
11.30 a.m.	Session 6: Looking forward to the next 25 years	
	Predicting key changes in technology and consumer behaviour.	
	Keynote presentations: Technology: Ben Hammersley, futurist and technologist, contributing editor, WIRED Magazine and former Prime Minister's Ambassador to Tech City	
	Future trends and consumer mindsets: Anne Lisa Kjaer, Global futurist specialising in consumer mindsets	
	Q&A with chair and audience	
12.50 p.m.	Chair's closing remarks	
1.00 p.m.	Close of conference	





msci.com ipf.org.uk #IPDconf



The information contained herein (the "Information") may not be reproduced or redisseminated in whole or in part without prior written permission from MSCI. The Information may not be used to verify or correct other data, to create indexes, risk models, or analytics, or in connection with issuing, offering, sponsoring, managing or marketing any securities, portfolios, financial products or other investment vehicles. Historical data and analysis should not be taken as an indication or guarantee of any future performance, analysis, forecast or prediction. None of the Information or MSCI index or other product or service constitutes an offer to buy or sell, or a promotion or recommendation of, any security, financial instrument or product or trading strategy. Further, none of the Information or any MSCI index is intended to constitute investment advice or a recommendation to make (or refrain from making) any kind of investment decision and may not be relied on as such. The Information is provided "as is" and the user of the Information assumes the entire risk of any use it may make or permit to be made of the Information. NONE OF MSCI INC. OR ANY OF ITS SUBSIDIARIES OR ITS OR THEIR DIRECT OR INDIRECT SUPPLIERS OR ANY THIRD PARTY INVOLVED IN THE MAKING OR COMPILING OF THE INFORMATION [EACH, AN "MSCI PARTY"] MAKES ANY WARRANTIES OF REPRESENTATIONS AND, TO THE MAXIMUM EXTENT PERMITTED BY LAW, EACH MSCI PARTY HEREBY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. WITHOUT LIMITING ANY OF THE FOREGOING AND TO THE MAXIMUM EXTENT PERMITTED BY LAW, IN NO EVENT SHALL ANY OF THE MSCI PARTIES HAVE ANY LIABILITY REGARDING ANY OF THE INFORMATION FOR ANY DIRECT, SPECIAL, PUNITIVE, CONSEQUENTIAL (INCLUDING LOST PROFITS) OR ANY OTHER DAMAGES EVEN IF NOTIFIED OF THE POSSIBILITY OF SUCH DAMAGES. The foregoing shall not exclude or limited.

©2015 MSCI Inc. All rights reserved | CIN0615