# **MSCI Index Monitor**

Index Monitor is a web application that allows users to conveniently track and understand how events such as index reviews and corporate actions will impact MSCI indexes. It delivers an extensive view of relevant index data to support management of indexbased portfolios. Index Monitor provides customizable alerts for specific indexes, enabling greater visibility into events that may impact portfolio management.

#### **Benefits**

- Greater confidence managing index-based portfolios through transparency into events that may require attention.
- Increased efficiency through proactive notifications on user specified indexes.
- · Lower operational costs by spending less time searching for information.

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### **Key features**

Dashboard	<ul> <li>Customizable by the user to list only the indexes interested in following. Provides a high-level overview of index level information.</li> <li>Summarizes confirmed index changes including implementation and effective dates, intraday updates, event types and descriptions.</li> </ul>
Constituents	<ul> <li>View historical, current and forward-looking index constituents.</li> <li>Shows all constituents regardless of whether there is a change to that security in the index, plus security level changes to the index when applicable.</li> </ul>
Index changes	<ul> <li>View current and forward-looking index changes, including market open and market close.</li> <li>Supports "market close" view for previous day's close and "market open" view for current day (date being analyzed, with support for up to T+9 days).</li> <li>Additional views are the "close-close snapshot" and "close-close delta".</li> </ul>
Calendar	<ul> <li>View confirmed events using a calendar layout.</li> <li>Users can select monthly or weekly view to see the confirmed events in the selected period.</li> <li>Clicking on an entry in the calendar navigates to the 'Index Changes' screen for that Index.</li> </ul>
Events	<ul> <li>Displays all announced corporate events (intraday and forward looking), including non-confirmed events.</li> <li>Option to filter by universe, country, industry, etc.</li> </ul>
Alerts	<ul> <li>Set up at the specific index regardless of index type, can be set up for all event, types, including intraday ones, based on, impact type (addition, deletion, NOS change, full market cap index adjustment factor change), effective date, and choose for alerts to be sent directly to your inbox or keep them at the platform.</li> </ul>
Dividends	<ul> <li>Displays end of day or intraday dividend payments that have been announced for constituents of the selected index.</li> <li>Option to filter by historical date, reinvestment date, announcement type (end of day or intraday) and correction flag.</li> <li>User can view up to 90 days of historical dividend data for any selected index.</li> </ul>

\* All information provided on each section can be exported to an excel-format file.

## **About MSCI**

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 45 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process.

#### To learn more, please visit www.msci.com.

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