

## 穆迪与 MSCI 宣布建立战略伙伴关系 旨在提升透明度及提供数据驱动的风险管理解决方案

北京/上海 – 2024 年 7 月 2 日 – MSCI（纽约证券交易所：MSCI）和穆迪公司（纽约证券交易所：MCO）今天宣布达成一项突破性的战略合作协议，双方将充分发挥各自优势，为市场提升 ESG 和可持续发展领域的透明度，助力投资者做出更明智的决策。

穆迪将采用获全球最大的资产管理公司和资产所有者广泛使用的 MSCI 可持续数据和模型。根据上周达成的协议，穆迪将引入 MSCI 行业领先的 ESG 评级和资讯，主要用于衡量企业在财务相关的 ESG 风险和机遇方面的管理水平。在采用 MSCI 的数据后，穆迪计划从提供其现有的 ESG 数据和评分，逐步改为提供 MSCI 的可持续资讯，通过一系列解决方案服务在银行、保险和企业领域的客户。

MSCI 将启用穆迪的 Orbis 数据库，从而扩大对私营企业的 ESG 数据覆盖范围。穆迪 Orbis 数据库是全球领先的企业信息资料库，涵盖超过五亿家企业的数据。此外，MSCI 和穆迪还将探索发展基于穆迪私营企业数据和信用评级模型的解决方案，从而提供有关私募信贷市场更深入的洞察。

**穆迪总裁兼首席执行官 Rob Fauber 表示：**“穆迪很高兴与 MSCI 展开合作。MSCI 是为全球投资界提供解决方案的领导者，也是 ESG 和可持续发展领域的先行者。这是一次真正双赢的合作，穆迪的客户可以获取 MSCI 享誉业界的 ESG 资讯，而 MSCI 的客户将受益于穆迪所提供的全球领先的风险评估专识、数据和洞察。”

**MSCI 董事长兼首席执行官亨利·费南德斯（Henry Fernandez）表示：**“我们非常高兴能与穆迪携手合作，为其遍布全球的广大客户群提供 MSCI 的 ESG 及可持续数据。可持续发展仍然是重塑全球投资格局最重要的趋势之一，而将资产配置转向私募资产则是另一重大趋势。这次合作将扩大 MSCI 的 ESG 数据在私营企业层面所覆盖的范围，并提供面向各客户群体、横跨各资产类别的增强解决方案。”

此次合作不会对信用评级机构穆迪评级（Moody's Ratings）产生任何影响。穆迪评级将继续通过其专有的信用影响评分和发行人概况评分，透明地展示 ESG 因素对其信用评级的重大影响。穆迪评级还将继续提供包括第三方意见和净零排放评估在内的可持续金融产品。此外，穆迪仍致力于为客户提供市场领先的气候解决方案。

此次交易的财务条款未对外公布。

## 关于穆迪公司

在风险日益紧密交织的世界中，穆迪（纽约证券交易所：MCO）的数据、洞察及创新技术帮助客户全面了解他们所处的世界，并释放机遇。凭借在全球市场的丰富经验，以及遍布 40 多个国家约 15,000 名多元化员工团队，穆迪为客户提供其所需的全面视野，助力他们自信地做出决策、实现蓬勃发展。了解更多信息，请访问 [moodys.com](http://moodys.com)。

## 关于 MSCI

MSCI 是全球领先的投资决策支持工具和服务提供商。我们在研究、资料和技术方面拥有超过 50 年的专业知识，致力帮助客户理解及分析风险和回报的关键驱动因素，建立更有效的投资组合，从而实现更好的投资决策。我们开发了行业领先的研究增强型解决方案，让客户洞悉并提高投资过程的透明度。

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## “Safe Harbor” statement under the Private Securities Litigation Reform Act of 1995

Certain statements contained in this document are forward-looking statements and are based on future expectations, plans and prospects for Moody’s business and operations that involve a number of risks and uncertainties. Such statements involve estimates, projections, goals, forecasts, assumptions and uncertainties that could cause actual results or outcomes to differ materially from those contemplated, expressed, projected, anticipated or implied in the forward-looking statements. Stockholders and investors are cautioned not to place undue reliance on these forward-looking statements. The forward-looking statements and other information in this document are made as of the date hereof, and Moody’s undertakes no obligation (nor does it intend) to publicly supplement, update or revise such statements on a going-forward basis, whether as a result of subsequent developments, changed expectations or otherwise, except as required by applicable law or regulation. In connection with the “safe harbor” provisions of the Private Securities Litigation Reform Act of 1995, Moody’s is identifying certain factors that could cause actual results to differ, perhaps materially, from those indicated by these forward-looking statements. These factors, risks and uncertainties include, but are not limited to: the impact of general economic conditions (including significant government debt and deficit levels, and inflation and related monetary policy actions by governments in response to inflation) on worldwide credit markets and on economic activity, including on the volume of mergers and acquisitions, and their effects on the volume of debt and other securities issued in domestic and/or global capital markets; the uncertain effectiveness and possible collateral consequences of U.S. and foreign government initiatives and monetary policy to respond to the current economic climate, including instability of financial institutions, credit quality concerns, and other potential impacts of volatility in financial and credit markets; the global impacts of the Russia - Ukraine military conflict and the military conflict in Israel and the surrounding areas on volatility in world financial markets, on general economic conditions and GDP in the U.S. and worldwide, on global relations and on the Company’s own operations and personnel; other matters that could affect the volume of debt and other securities issued in domestic and/or global capital markets, including regulation, increased utilization of technologies that have the potential to intensify competition and accelerate disruption and

disintermediation in the financial services industry, as well as the number of issuances of securities without ratings or securities which are rated or evaluated by non-traditional parties; the level of merger and acquisition activity in the U.S. and abroad; the uncertain effectiveness and possible collateral consequences of U.S. and foreign government actions affecting credit markets, international trade and economic policy, including those related to tariffs, tax agreements and trade barriers; the impact of MIS's withdrawal of its credit ratings on countries or entities within countries and of Moody's no longer conducting commercial operations in countries where political instability warrants such actions; concerns in the marketplace affecting our credibility or otherwise affecting market perceptions of the integrity or utility of independent credit agency ratings; the introduction or development of competing and/or emerging technologies and products; pricing pressure from competitors and/or customers; the level of success of new product development and global expansion; the impact of regulation as an NRSRO, the potential for new U.S., state and local legislation and regulations; the potential for increased competition and regulation in the jurisdictions in which we operate, including the EU; exposure to litigation related to our rating opinions, as well as any other litigation, government and regulatory proceedings, investigations and inquiries to which Moody's may be subject from time to time; provisions in U.S. legislation modifying the pleading standards and EU regulations modifying the liability standards applicable to credit rating agencies in a manner adverse to credit rating agencies; provisions of EU regulations imposing additional procedural and substantive requirements on the pricing of services and the expansion of supervisory remit to include non-EU ratings used for regulatory purposes; uncertainty regarding the future relationship between the U.S. and China; the possible loss of key employees and the impact of the global labor environment; failures or malfunctions of our operations and infrastructure; any vulnerabilities to cyber threats or other cybersecurity concerns; the timing and effectiveness of our restructuring programs, such as the 2022 - 2023 Geolocation Restructuring Program; currency and foreign exchange volatility; the outcome of any review by tax authorities of Moody's global tax planning initiatives; exposure to potential criminal sanctions or civil remedies if Moody's fails to comply with foreign and U.S. laws and regulations that are applicable in the jurisdictions in which Moody's operates, including data protection and privacy laws, sanctions laws, anti-corruption laws, and local laws prohibiting corrupt payments to government officials; the impact of mergers, acquisitions, such as our acquisition of RMS, or other business combinations and the ability of Moody's to successfully integrate acquired businesses; the level of future cash flows; the levels of capital investments; and a decline in the demand for credit risk management tools by financial institutions. These factors, risks and uncertainties as well as other risks and uncertainties that could cause Moody's actual results to differ materially from those contemplated, expressed, projected, anticipated or implied in the forward-looking statements are described in greater detail under "Risk Factors" in Part I, Item 1A of Moody's annual report on Form 10-K for the year ended December 31, 2023, and in other filings made by the Company from time to time with the SEC or in materials incorporated herein or therein. Stockholders and investors are cautioned that the occurrence of any of these factors, risks and uncertainties may cause the Company's actual results to differ materially from those contemplated, expressed, projected, anticipated or implied in the forward-looking statements, which could have a material and adverse effect on the Company's business, results of operations and financial condition. New factors may emerge from time to time, and it is not possible for the Company to predict new factors, nor can the Company assess the potential effect of any new factors on it. Forward-looking and other statements in this document may also address our corporate responsibility progress, plans, and goals (including sustainability and environmental matters), and the inclusion of such statements is not an indication that these contents are necessarily material to investors or required to be disclosed in the Company's filings with the Securities and Exchange Commission. In addition, historical, current, and forward-looking sustainability-related statements may be based on standards for measuring progress that are still developing, internal controls and processes that continue to evolve, and assumptions that are subject to change in the future.

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements relate to future events or to future financial performance and involve known and unknown risks, uncertainties and other factors that may cause MSCI's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by these statements. In some cases, you can identify forward-looking statements by the use of words such as "may," "could," "expect," "intend," "plan," "seek," "anticipate," "believe," "estimate," "predict," "potential" or

“continue,” or the negative of these terms or other comparable terminology. You should not place undue reliance on forward-looking statements because they involve known and unknown risks, uncertainties and other factors that are, in some cases, beyond MSCI’s control and that could materially affect actual results, levels of activity, performance or achievements.

Other factors that could materially affect MSCI’s actual results, levels of activity, performance or achievements can be found in MSCI’s Annual Report on Form 10-K for the fiscal year ended December 31, 2023 filed with the Securities and Exchange Commission (“SEC”) on February 9, 2024 and in quarterly reports on Form 10-Q and current reports on Form 8-K filed or furnished with the SEC. If any of these risks or uncertainties materialize, or if MSCI’s underlying assumptions prove to be incorrect, actual results may vary significantly from what MSCI projected. Any forward-looking statement in this press release reflects MSCI’s current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to MSCI’s operations, results of operations, growth strategy and liquidity. MSCI assumes no obligation to publicly update or revise these forward-looking statements for any reason, whether as a result of new information, future events, or otherwise, except as required by law.

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