

# LibertyQ International Equity Index (CAD)

The LibertyQ International Equity Index is based on the MSCI EAFE Index, its parent index, which includes large and mid-cap stocks across 21 Developed Market (DM) countries\* excluding the US and Canada. The LibertyQ International Equity Index is a custom index based on the MSCI EAFE Index and is owned and independently calculated and maintained by MSCI.

For a complete description of the index methodology, please see [Index methodology - MSCI](#).

## CUMULATIVE INDEX PERFORMANCE – NET RETURNS (CAD) (MAR 2010 – MAR 2025)



## ANNUAL PERFORMANCE (%)

Year	LibertyQ International Equity	MSCI EAFE
2024	12.00	13.24
2023	16.74	15.07
2022	-4.82	-8.23
2021	9.29	10.32
2020	4.36	5.92
2019	15.39	15.85
2018	-3.06	-6.03
2017	12.90	16.82
2016	-6.36	-2.49
2015	20.41	18.95
2014	7.31	3.67
2013	27.68	31.02
2012	11.59	14.72
2011	-0.57	-9.97

## INDEX PERFORMANCE – NET RETURNS (%) (MAR 31, 2025)

	1 Mo	3 Mo	1 Yr	YTD	ANNUALIZED			
					3 Yr	5 Yr	10 Yr	Since Nov 29, 2002
LibertyQ International Equity	0.71	8.61	12.41	8.61	12.03	12.28	6.80	8.29
MSCI EAFE	-0.49	6.94	11.55	6.94	11.18	12.02	6.75	6.46

## FUNDAMENTALS (MAR 31, 2025)

Div Yld (%)	P/E	P/E Fwd	P/BV
4.30	11.74	11.53	1.55
3.03	15.25	13.84	1.88

## INDEX RISK AND RETURN CHARACTERISTICS (NOV 29, 2002 – MAR 31, 2025)

	Beta	Tracking Error (%)	Turnover (%) <sup>1</sup>	ANNUALIZED STD DEV (%) <sup>2</sup>			MAXIMUM DRAWDOWN	
				3 Yr	5 Yr	10 Yr	(%)	Period YYYY-MM-DD
LibertyQ International Equity	0.86	3.78	39.24	11.61	11.01	10.84	42.01	2007-12-11–2009-03-09
MSCI EAFE	1.00	0.00	3.82	12.70	12.11	11.83	50.68	2007-04-18–2009-03-09

<sup>1</sup> Last 12 months

<sup>2</sup> Based on monthly net returns data

## LibertyQ International Equity Index (CAD)

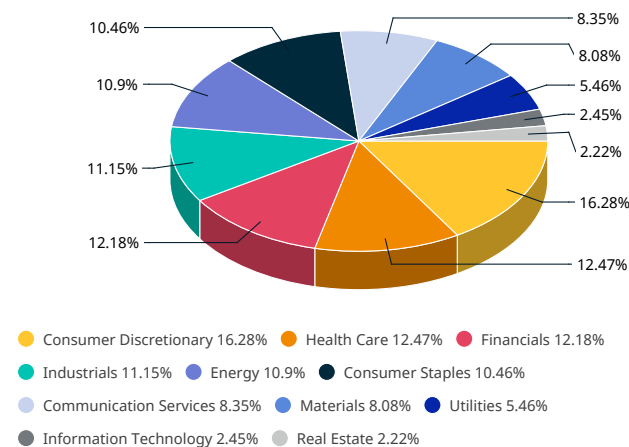
### INDEX CHARACTERISTICS

	LibertyQ International Equity	MSCI EAFE
<b>Number of Constituents</b>	174	694
	<b>Weight (%)</b>	
<b>Largest</b>	2.31	1.63
<b>Smallest</b>	0.07	0.01
<b>Average</b>	0.57	0.14
<b>Median</b>	0.35	0.07

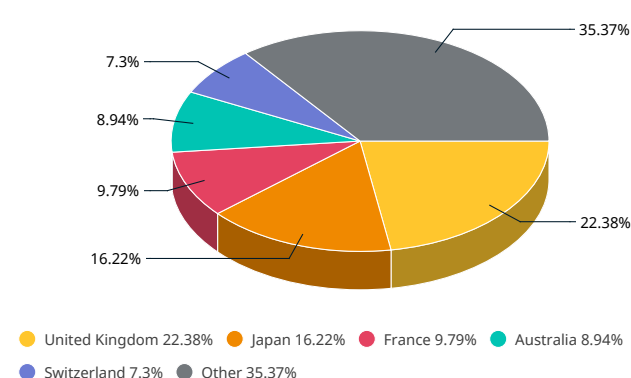
### TOP 10 CONSTITUENTS

	Country	Index Wt. (%)	Parent Index Wt. (%)	Sector
HERMES INTERNATIONAL	FR	2.31	0.49	Cons Discr
BP	GB	2.26	0.54	Energy
BRITISH AMERICAN TOBACCO	GB	2.20	0.48	Cons Staples
SHELL	GB	2.14	1.31	Energy
NINTENDO CO	JP	2.13	0.44	Comm Svcs
SANOFI	FR	2.09	0.74	Health Care
TOTALENERGIES	FR	2.06	0.82	Energy
RELX (GB)	GB	2.06	0.55	Industrials
GSK	GB	2.06	0.46	Health Care
NOVARTIS	CH	2.01	1.29	Health Care
<b>Total</b>		<b>21.31</b>	<b>7.11</b>	

### SECTOR WEIGHTS



### COUNTRY WEIGHTS



\* DM countries include: Australia, Austria, Belgium, Denmark, Finland, France, Germany, Hong Kong, Ireland, Israel, Italy, Japan, Netherlands, New Zealand, Norway, Portugal, Singapore, Spain, Sweden, Switzerland and the UK.

The LibertyQ International Equity Index was launched on Apr 18, 2016. Data prior to the launch date is back-tested test (i.e. calculations of how the index might have performed over that time period had the index existed). There are frequently material differences between back-tested performance and actual results. Past performance – whether actual or back-tested – is no indication or guarantee of future performance.

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