



# MSCI – Sustainability & Climate Consistent Application of S&C Methodologies Policy

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<b>Applicable to:</b>	<b>MSCI S&amp;C</b>
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## 1. Policy Statement

This document states the MSCI Sustainability & Climate (“MSCI S&C”)<sup>1</sup> Consistent Application of S&C Methodologies Policy (hereinafter, “the Policy”).

This Policy is part of MSCI S&C’s framework to safeguard the transparency, integrity, and reliability of S&C Ratings and S&C Data Products for Users and Rated Items. It addresses requirements set out in the EU Regulation on ESG rating activities, as well as applicable ESG codes of conduct.

This Policy is supplemented by Consistent Application of Methodologies Procedures.

To the extent there is any conflict between the Policy and any other policies or procedures, the most restrictive policies and procedures apply.

Any questions concerning the interpretation or application of this Policy should be addressed to Compliance.

## 2. Scope

This Policy applies to S&C Methodologies and Models which involve analytical assessments in the determination of S&C Ratings.

## 3. Policy

It is the Policy of MSCI S&C that –

- 3.1** S&C Methodologies and Models within the scope of this Policy are applied consistently in the determination of S&C Ratings, subject to oversight through established governance structures, including relevant internal committees.
- 3.2** S&C Methodology application issues or deviations, where identified, are escalated, reviewed, and resolved in accordance with established governance processes and Procedures.
- 3.3** S&C Analytical Personnel develop and maintain S&C Methodology application guidance documents to support the consistent application of S&C Methodologies, in accordance with the Procedures.

## 4. Defined Terms

Capitalized terms in this document are defined in the Glossary of Compliance Defined Terms.

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<sup>1</sup> MSCI Sustainability & Climate products and services are provided by MSCI Solutions LLC in the United States, MSCI Solutions (UK) Limited in the United Kingdom, MSCI Solutions (Deutschland) GmbH and certain other related entities.