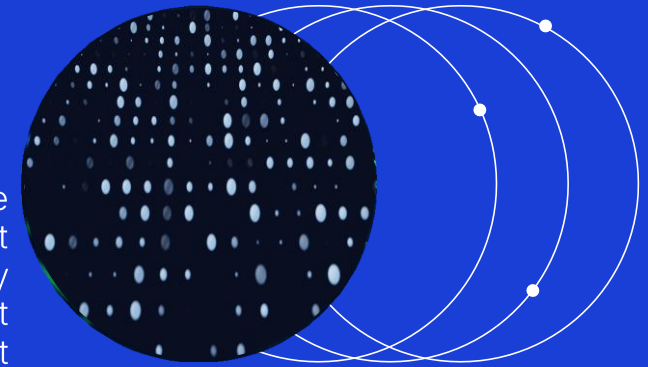


Allocator Metrics

Peer-informed intelligence for more confident allocation decisions

MSCI Allocator Metrics gives asset owners a clear picture of how comparable LPs are deploying capital, pacing commitments and shifting exposures across private markets. It helps you benchmark your own allocations, assess your pacing against peers and identify shifts as they emerge. Sourced directly from institutional LP cash flows and commitments, it offers an anonymized, peer-based view of real LP behavior, delivered by an independent provider that does not compete for capital or advise on investment decisions.



Data & Coverage

Aggregated LP allocation intelligence:

- MSCI taxonomy of detailed LP segment types
- Allocations, cash flows, commitments, and dry powder
- 100% LP-Sourced: Data drawn from actual LP cash flows, not models or estimates

Rich filtering and insights

- Explore by LP segment, strategy, geography, and more
- Intuitive UI with robust filtering and grouping
- AI-driven insights (coming soon)

Flexible delivery

- MCP (coming soon)
- Data delivery via Snowflake, API
- Export data and charts for pitchbooks



Key Use Cases

Allocation Benchmarking

- Benchmark your allocations against LP peers
- Compare exposures across LP types
- Gauge commitment sizes by LP type

Pacing Analysis

- Assess commitment pacing relative to peers
- Inform deployment and re-up decisions

Market Trends

- Identify emerging trends in capital deployment
- Track shifts in peer cash flows and exposures
- Spot sector and strategy rotations

Internal Reporting

- Support more informed allocation decisions
- Strengthen board and committee reporting
- Evidence decisions with peer data



Why MSCI?

Your edge in allocation strategy

- Purpose-Built for LPs: Designed for asset allocation, due diligence and portfolio teams
- Independent and Neutral: MSCI does not manage capital or provide investment advice; we are a trusted partner
- Built on Real LP Data: Sourced entirely from institutional LP capital flows and commitments

Leverage Private Capital data

- Serving insights from LP allocations across the private investment universe
- Raise capital with confidence using LP behavioural data
- Optimize fundraising outreach and strengthen LP relationships

MSCI Allocator Metrics

Real LP-sourced data for benchmarking, pacing and reporting



Decode the allocator universe

- Anonymized, segment-level views of LP capital deployment
- Coverage spanning Pensions, Sovereign & Government, Nonprofit & Mission-Driven, Wealth Channels, and Intermediaries
- LP segment classifications built on MSCI's trusted taxonomy for consistent comparisons



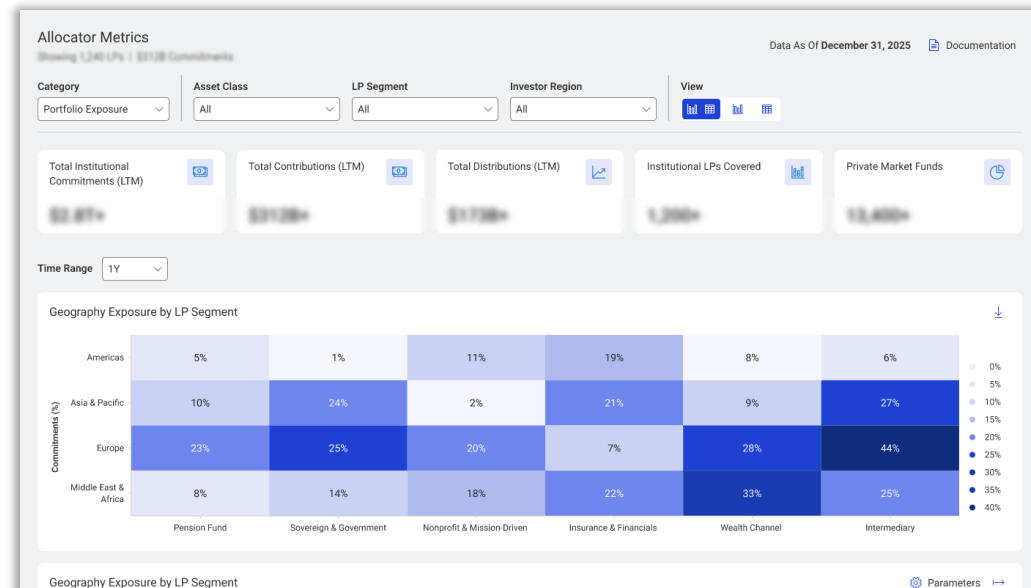
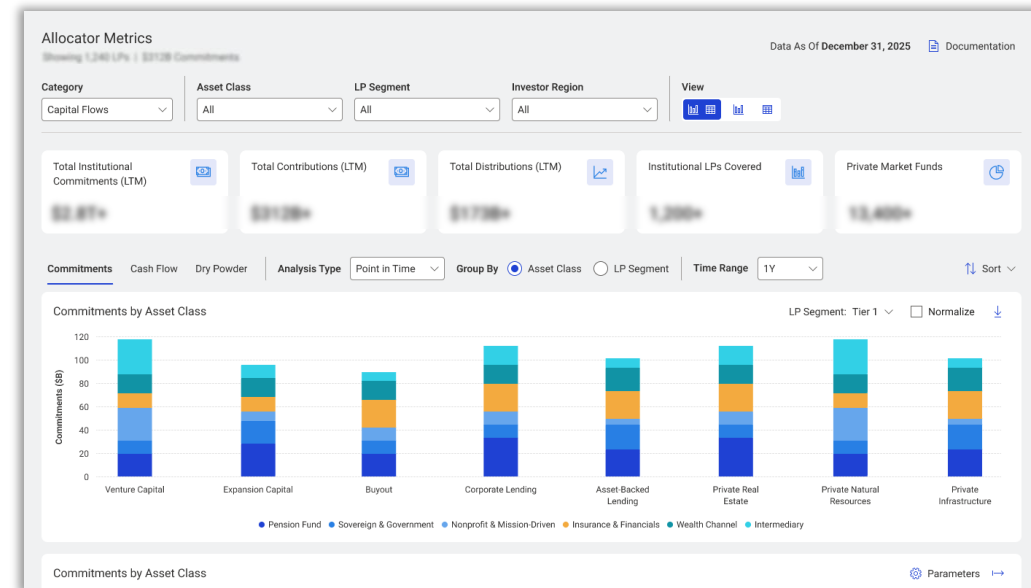
Track LP activity across

- Allocations by strategy, geography, and sector
- Commitment pacing and capital deployment trends
- Cash flows, valuations, and dry powder by LP type
- LP strategy exposure breakdowns
- Benchmarking on allocations and fund-level performance



Slice data across key dimensions

- Flexible filtering by LP segment, strategy, asset class, and geography
- Dynamic groupings to compare allocation patterns across cohorts
- Ten years of historical data, updated quarterly



Images for illustration purposes only

About MSCI

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 50 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process.

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