

AI Portfolio Insights MCP

Transcript

Obtain granular view into your portfolio risk and performance drivers with MSCI's AI Portfolio Insights that combines an AI agent with risk and portfolio dashboards in a single view.

The agent flags key drivers and outliers and generates plain-language narratives. And now, you can get those same answers within the AI tools your team already uses every day.

With the MSCI Connector, your team gets governed access to our tools and analytics through a single authenticated connection.

Just type a question and get contextual answers. Whether it is factor exposures, exposure concentration, VaR analysis or something else, all responses can be easily understood and accessed directly within platforms like Claude and ChatGPT. No need to switch platforms or export manually.

You can even go deeper within your connected, agentic workflows and run LLM-driven visualizations.

MSCI analytics, now available within your interface, so you can navigate complex markets with clarity. Explore AI Portfolio Insights

Contact Us

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About MSCI

MSCI is a leading provider of critical decision support tools and services for the global investment community. With over 50 years of expertise in research, data and technology, we power better investment decisions by enabling clients to understand and analyze key drivers of risk and return and confidently build more effective portfolios. We create industry-leading research-enhanced solutions that clients use to gain insight into and improve transparency across the investment process.

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